



Announcement Summary

Entity name

COUNTPLUS LIMITED

Date of this announcement

Friday November 25, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CUP	ORDINARY FULLY PAID	69,097	24/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COUNTPLUS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11126990832

1.3 ASX issuer code

CUP

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CUPAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

CUP : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

69,097

The first date the options were exercised or other +convertible securities were converted

24/11/2022

The last date the options were exercised or other +convertible securities were converted

24/11/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Laurent Toussaint	Laurent Toussaint	69,097

Date the +securities the subject of this notification were issued/transferred

24/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

69,097 Performance Rights from 2018 LTI Plan have satisfied vesting conditions and converted to ordinary CountPlus Limited (CUP) shares .



The total number of ordinary shares (CUP) on issue does not change as the 69,097 shares have been transferred from the CountPlus Employee Share Trust to the KMP.
For noting, CountPlus are currently conducting an on-market buy-back. Form 484's are regularly lodged with ASIC for the notification of cancelled ordinary shares during the current on-market buy back period.
The current number CUP ordinary shares on issue is 112,886,727 based on the most recent Form 484 lodged with ASIC on 18 November 2022.

Issue details

Number of +securities

69,097



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CUP : ORDINARY FULLY PAID	114,222,559

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUPAA : PERFORMANCE RIGHTS	546,804