



The confidence to look ahead

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COUNT LIMITED – ASX ANNOUNCEMENT

1 May 2025

COUNT CONTINUES QUEENSLAND EXPANSION

Count Limited (**Count**) (**ASX:CUP**) announces that equity partner Count GC Holdings Pty Ltd (Count Gold Coast) has entered into binding agreements to acquire accounting clients from two prominent local accounting firms, MJG Partnership (MJG) and Harrison & Harrison.

These acquisitions bring in additional recurring revenues of \$2.8 million and consolidate Count Gold Coast's presence as a leading accounting and wealth services provider in the region.

Following completion, Count Gold Coast will have annualised revenue of approximately \$18 million. This is consistent with Count's stated strategy of creating a portfolio of scale equity partnerships. Count Group has a 69.2% ownership position in Count Gold Coast.

The acquisitions are expected to complete by July 2025 and add scale to Count Gold Coast, offering new engagement opportunities for advisers. The transactions provide MJG and Harrison & Harrison clients with access to a diversified portfolio of market-leading services within the Count network.

This announcement has been authorised for release to the ASX by the CEO of Count Limited.

For further information please contact:

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