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ASX Release

13 July 2026

Acquisition update and enhanced credit facility secured

Count Limited (**ASX: CUP**) (**Count**, the **Company** or the **Group**) is pleased to announce that, pursuant to the waiver application lodged by Count, confirmation has been received from The Australian Competition and Consumer Commission that the acquisition of the Oracle Group (the **Acquisition**) is not required to be notified. Accordingly, the Acquisition is expected to complete in the coming weeks, subject to the satisfaction of the conditions precedent as outlined in the investor presentation released to the ASX on 31 March 2026. The ASX will be immediately notified following completion.

The Acquisition delivers a step-change in Count's ambition to be Australia's leading wealth accounting platform. It delivers significant scale to Count's employed financial adviser network and deepens our investment solutions offerings.

Enhanced debt funding facility secured

Count is also pleased to announce it has entered into an enhanced debt funding facility with the Commonwealth Bank of Australia (**CBA**), to be in place at completion of Count's Acquisition.

The new debt funding facility comprises:

- a $77.0 million acquisition facility on a three-year term to fund the Acquisition, re-finance existing debt facilities and enable growth plans;
- access to an additional $33.0 million credit-approved accordion facility; and
- a $6.6 million working capital facility.

The enhanced facility will replace the Group's existing debt facilities with Westpac Banking Corporation. As previously announced, any Earn-out Consideration payable in connection with the Acquisition is expected to be funded through future operating cash flows and debt drawdowns.

Count Chief Executive Officer, Hugh Humphrey, said: "We are pleased to have secured this enhanced debt facility with CBA, providing Count with an attractive debt funding base to complete the Acquisition, re-finance our existing debt facilities and accelerate the disciplined execution of our ambitious growth strategy."

Authorisation

This announcement has been authorised for release to the ASX by the Board of Directors of Count Limited.