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ABN: 11 126 990 832

ASX Announcement

12 November 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Count Limited (ABN 11 126 990 832) (ASX:CUP) (**Count Group** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 15,923,567 fully paid ordinary shares (**Shares**) at an issue price of $1.57 per Share to certain institutional and sophisticated investors under the institutional placement announced by the Company on 5 November 2026.

The Company confirms that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the Chief Executive Officer of Count Group.

For further information please contact:

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