

ASX ANNOUNCEMENT: CUP

Thursday, 27 April 2017

**MR BARRY LAMBERT TO RETIRE, MR RAY
KELLERMAN APPOINTED CHAIRMAN OF
COUNTPLUS LIMITED**

Countplus Limited (ASX: CUP) today announced that Mr Barry Lambert will retire as Chairman of the company effective immediately. Mr Lambert will remain a Director of the company in the short term.

To succeed him, Independent Non-Executive Director Mr Ray Kellerman has been appointed non-executive Chairman, effective on Mr Lambert's retirement. Mr Kellerman was appointed an Independent Non-Executive Director of Countplus Limited in January 2017.

Mr Lambert has been a director of Countplus Limited since 2006.

In announcing his successor, Mr Lambert said Mr Kellerman has extensive knowledge of, and deep experience in, financial services through a number of roles at Perpetual Trustees, Credit Suisse Asset Management and ClearView Wealth.

Mr Kellerman also has extensive Board experience. He currently acts as a Director for Goodman Funds Management Australia, Foundation Life New Zealand and Ryder Capital. He is an owner and Executive Director of Quentin Ayers, an implemented asset adviser in private markets.

Mr Lambert said: "Ray is an experienced chairman and board director, and he brings extensive knowledge of the regulatory requirements of listed companies and financial markets. Ray is also active in a number of governance related roles for some major fund managers operating in Australia."

Mr Kellerman paid tribute to the outgoing Chairman: “Barry is without peer as founder of Count Financial and one of the pre-eminent leaders in the financial services sector in Australia. Barry flagged at the 2016 Countplus AGM that he would step down within the next 12 months.

The Board thanks Barry for his valued contribution to the company and wishes him well as he pursues his philanthropic interests together with his tireless effort in support of the introduction of medicinal cannabis in Australia.”

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