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ASX ANNOUNCEMENT – CUP

1 October 2019

Market Announcements Office Australian Securities Exchange Limited
20 Bridge Street SYDNEY NSW 2000

COUNTPLUS COMPLETES ACQUISITION OF COUNT FINANCIAL

CountPlus Limited (CUP) has today completed the acquisition of Count Financial Limited ABN 19 001 974 625 from the Commonwealth Bank and is now operating the Count Financial business.

The acquisition was initially announced on the 13th June 2019. CUP Shareholders approved the transaction on the 6th August 2019.

The Commonwealth Bank will provide an indemnity to CountPlus of \$200 million and all claims under the indemnity must be notified to CBA within 4 years. In connection with the indemnity, the Commonwealth Bank is undertaking a remediation program to identify and directly contact affected customers, and compensating them where required.

Yours faithfully

A handwritten signature in black ink, appearing to read "Narelle Wooden", with a long horizontal line extending to the right.

Narelle Wooden
Company Secretary