

VOLUNTARY RELEASE FROM ESCROW

Countplus wish to advise that on 1 November 2016, a total of 213,930 shares will be released from escrow. This is pursuant to the voluntary escrow deeds entered into between the Company and Pacific East Coast for the acquisition of the Member Firm.

This disclosure is made in accordance with LR3.10A.

Arlette Jubian Company Secretary Telephone: (02) 8488 4504